• AS/EOP Grant Lock-In established Spring 1991
  ○ Student leaders and EOP Counselor’s addressing unmet need from must vulnerable students
  ○ Intended as an “Emergency Grant” to help alleviate the financial burden of unexpected or “unusual educationally-related expenses.”
  ○ Lock-In increased by student vote as part of the Students Initiative (2006)
  ○ Reaffirmed overwhelmingly every two years since 1991
  ○ Next reaffirmation is this coming campus election, Spring 2020

• About EOP
  ○ Holistic Support Services
  ○ Pre-Proposition 209 Eligibility
    ▪ First Gen
    ▪ Income Eligible
    ▪ Historically Disadvantaged Population
    ▪ Four Components
  ○ Post Proposition 209 Eligibility
    ▪ First Gen
    ▪ Income Eligible
    ▪ Regular vs. Associate
  ○ Currently approximately 8000 +/- students (32%)

• 2018-19 Feedback from EOP Counselors
  ○ Brainstormed feedback given direct interaction with students, hearing their stories
  ○ Some adjustments we could make internally (e.g. clarifying response to certain scenarios, expediting “emergency” grants, clarifying “exceptions” criteria...)
  ○ Other adjustments required amending the AS Legal Code
    ▪ expanding criteria to meet expanding needs (e.g. academic conferences)
    ▪ increasing maximum/student dollar amount/year ($700-$1000)
    ▪ updating terms and allowable expenses (e.g. “campus sponsored prep courses,” laptops as a legitimate educationally related supply)
      • related: Police reports for stolen laptops
  ○ Undocumented Students???
    ▪ Growing concern of how to support our students regardless of status.
    ▪ Our practice was to award on case-by-case basis, still have to demonstrate financial need
    ▪ But what of students seeking support for legal fees or DACA renewal application fees?

• Thus, we worked with Senator’s Yash Nagpal and Xochitl Briceno to make amendments to the AS Legal Code pertaining to the AS/EOP Grant Guidelines, which was well received.
  ○ Over several months we came to an agreement on what to put before the AS Senate for consideration (see handout and note strike-through’s and italicized).
Senator's also decided to not explicitly include Undocumented Students as they expressed desire to address the needs of that student population more directly

- We can still fund in some cases given the "Exceptions"

- In so making these amendments and essentially widening the criteria/eligibility pool, we all knew it was just a matter of time before we would exhaust the fund before the close of a fiscal year.

**Where we are now:**

- As a result of Audit several years ago, the grant was suspended for roughly a year and a half
  - Being lock-in student funds, those dollars could not, and cannot be used for anything else
  - Thus, funds accumulated (Rollover/carryforward)

- When I became Director, January 2018, there was a carryforward of almost $120,000 in addition to the roughly $75,500 allocation for that FY.
  - We made it a priority to advertise the grant and get the funds into the hands of those students most in need.
  - Also, a means by which to get students to see our Counselors (no shame).
  - For FY 17-18 as the grant was reinstated...

<table>
<thead>
<tr>
<th></th>
<th>Awarded</th>
<th>Students Served</th>
</tr>
</thead>
<tbody>
<tr>
<td>Summer 2017</td>
<td>$1,601.50</td>
<td>4</td>
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<tr>
<td>Fall 2017</td>
<td>$10,482.48</td>
<td>27</td>
</tr>
<tr>
<td>Winter 2018</td>
<td>$13,617.59</td>
<td>28</td>
</tr>
<tr>
<td>Spring 2018</td>
<td>$46,431.98</td>
<td>96</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$72,133.55</strong></td>
<td><strong>155</strong></td>
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</tbody>
</table>

**FY 2018-19**

- **ROLLOVER/CARRY FORWARD FY 17-18:** $129,566.07
- **BUDGETED FY 18-19:** $77,475.00
- **TOTAL:** $207,041.07

**APPROVED BY EOP:** $149,061.92

**APPROVED & PROCESSED BY AS:** $146,672.68

**EOP BALANCE:** $57,979.15

**AS BALANCE:** $60,368.39

- Please refer to handouts.... We are on track to exhaust the fund this Winter Quarter. 2020.
  - NOT A PROBLEM. AGAIN, WE KNEW THIS WOULD HAPPEN.
    - I am obliged to give you an update regardless of the status
  - Questions from Counseling Staff as to any guidance from Senate about how to proceed.
    - Ideas include, but not limited to:
      - Limit funding for academic conferences, grad school test prep courses & apps
• Require students take out all their loan availability
  • Presently only required to take out half of Subsidized Loan
  • This would make us consistent with OFAS
• Assert other options in certain circumstances first (e.g. Financial Crisis Response Team, SMERF)
  • We already do this for the most part
  • Hospital “Fee Reduction” Programs
• Financial Literacy Workshops
  • AS/Res Life Collab?
• Set aside funds for Spring Quarter (increase in apps) or not (spend it till it’s gone!)
• Housing Grant through OFAS
  • Increase housing allocation in Fin Aid package (also currently taking place)
• We are proceeding as is, but want you all to know what’s up!