

ASIAC 10/28/2008

Present: Stephen Tang, Radhika Khosharay, Nina Anjla, Matthew Nusinow, Bryan Zavestoski, Chan Wai Chun, Andrew Schoen, Justin Ahmed, Ron Nussbaum

Absent: Jorge Ayon, Andrew Schoen

**Positions:**

Nina Events Coordinator

Mathew Portfolio Analyst

Andrew Portfolio Analyst

Bryan Economic Analyst

**Action Items**

Subscription

Wall Street Journals

Morgan Stanley Event

2nd or 3<sup>rd</sup> week of November Tuesday or Thursday

Line Up of speakers

*Confirmed/willing to come*

Nick Romero/Kevin Finn MBA/Duff & Phelps

Chad Kunsz- Morgan Stanley (fin. advisor)

Ted Janus- Palo Alto Investments (hedge fund)

Shannon Soqui – Pacific Crest Securities (investment banking)

Brian Tanabe – Apple (corporate finance/accounting)

Budget

\$23 000

- \$5000 Events
- \$3000 Honoraria
- \$15000 Investments

Research 3 Investments:

- Mutual Funds
  - Radhika
  - Nina
  - Darshan
  - Justin
- Stocks
  - Matthew
  - Bryan
  - Ron
  - Thomas
- Bonds
  - Stephen

