



# INVESTMENT ADVISORY COMMITTEE GENERAL MEETING

## MINUTES

Associated Students

1/13/2021, 8:00 pm

CALL TO ORDER 8:00 PM by Cole Weber and Tomislav Medan, Co-Chairs

### **A. MEETING BUSINESS**

**A-1.** Roll call

### **B. PUBLIC FORUM**

- a. Announcements.
- b. Testimony for items on today's agenda.
- c. Appreciations/Concerns addressed.
- d. Motion to accept the agenda.

### **C. REPORTS**

#### **C-1. Macro Presentation**

- Macro group economy outlook presentation

#### **C-2. Pitches**

- Tutorial on distressed firms and bankruptcy given by fixed income group
- Sell pitch to sell all 10 shares of TLT from our holdings

#### **C-3. Questions/Discussion**

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### **D. ACCEPTANCE of ACTION SUMMARY/MINUTES**

1. Approval of our Action Summary/Minutes.

#### **MOTION/SECOND to APPROVE: Cole Weber**

- Sell all 10 shares of TLT for \$1,520.70

*ACTION: Vote: 8/12 to APPROVE. Vote Taken: 9:10PM*

#### **E. ACTION ITEMS**

*Sell 10 shares of TLT*

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#### **F. DISCUSSION ITEMS**

NONE

#### **G. REMARKS**

NONE

#### **ADJOURNMENT**

Cole Weber

- Meeting Adjourned at 9:15 PM

